

# Appointment of Investor Representative



PLEASE USE BLOCK LETTERS

Account Name \_\_\_\_\_ Account No. \_\_\_\_\_

Contact Name \_\_\_\_\_

## Investor Representative Details

I/We have read the section on Investor Representatives overleaf and agree to its terms and conditions. I/We wish to appoint the following party to represent and deal with my/our Fund Investments.

\_\_\_\_\_  
Full Name of Investor Representative

\_\_\_\_\_  
Signature of Investor Representative

I/We request that my/our Investor Representative, as nominated above, receive access to my/our financial records in relation to my/our Fund investment and consistent with the terms and conditions, agree that my/our Investor Representative has the same powers as I/we do to make further investments in or withdrawals from the Fund. I/We hereby release, discharge and agree to indemnify La Trobe Financial and the Investment Manager from and against all actions, proceedings, accounts, claims and demands however arising out of acting upon the instructions of your Investor Representative or the release of this information to your Investor Representative named above.

## Important note - ALL parties on the account must sign below

Signature of  Individual  Director  Secretary      Signature of  Individual  Director  Secretary

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Full name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Full name

\_\_\_\_\_  
Date

*Place common seal  
here if required*

*do not sign*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Full name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Full name

\_\_\_\_\_  
Date

## Return completed, signed form to

The Manager, Investor Services  
La Trobe Financial Services  
GPO Box 2289  
Melbourne VIC 3001

Fax: (03) 8610 2850

## Enquiries

Email: [investor@latrobefinancial.com.au](mailto:investor@latrobefinancial.com.au)  
Toll Free: 1800 818 818

Office Use Only	Data Entered By:	Authorised By:	Date Processed
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## Investor Representative

If you have an accountant or financial adviser who handles your affairs, or a trusted friend or associate, you may appoint them as your agent. That agent then becomes your Investor Representative and must also sign this authority. The Investor Representative has the same power as you to make or withdraw investments in the Fund on your behalf or to make written requests to the Fund. In the case of an Investor Representative which is a corporate or a partnership, the instructions of any person La Trobe Financial reasonably believes to be an authorised officer or partner shall be deemed to have been given by your Investor Representative. You may at any time, in writing, notify us of the revocation by you of the appointment of your Investor Representative.

Such revocation, however, will not be effective until we have acknowledged the revocation in writing. By signing this authority, you agree to release, discharge and indemnify La Trobe Financial and the Investment Manager from and against all actions, proceedings, accounts, claims and demands whatsoever arising out of any transaction or dealing made or purported to be made pursuant to an actual, purported or alleged direction or authority of your Investor Representative notwithstanding the fact that the transaction or dealing was requested or received without your Investor Representative's or your knowledge or authority.

**Warning: You should not appoint anyone as your Investor Representative unless you are quiet certain that that person can be trusted. There is also a risk that someone who has access to your Investor Number and a copy of your Investor Representative's signature may give inappropriate instructions.**