

## **MEDIA RELEASE**

**Date: 21/7/25**

### **La Trobe Financial appoints new Head of Distribution across their Asset Management division**

La Trobe Financial, Australia's premier alternative asset manager, is pleased to announce the appointment of James Waterworth as Head of Distribution.

James is a highly experienced distribution executive, bringing over 20 years of success in investment management and client distribution strategy. His career has been marked by a deep commitment to clients, strong cultural leadership, and broad industry expertise across asset classes, client segments, geographies, and product structures.

He joins La Trobe Financial from BlackRock Australia at an opportune time; the firm has recently launched the La Trobe Private Credit Fund (ASX: LF1) and is seeing record inflows and deployments across their suite of alternative strategies.

Commenting on the appointment, Waterworth said "I am excited to be joining a high-performing team that is well-positioned to thrive in a rapidly evolving investment landscape. I look forward to contributing to the firm's continued growth and success."

Chris Paton, Chief Investment Officer at La Trobe Financial, said, "James brings a rare combination of strategic insight and hands-on experience. His appointment supports our ambition to further scale our distribution platform while continuing to deepen relationships with clients and partners both in Australia and globally."

To find out more visit [www.latrobefinancial.com.au](http://www.latrobefinancial.com.au)

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#### **About La Trobe Financial**

La Trobe Financial is Australia's premier alternative asset manager and a proven and trusted investment partner for institutional and retail investors with over A\$20 billion AUM. Established in 1952, La Trobe Financial has been building the wealth of its investors across seven decades through careful attention to quality, discipline and consistent performance across the economic cycle.

Today, La Trobe Financial manages assets on behalf of over 110,000 investors<sup>^</sup> – including some of the world's largest financial institutions – and 4,500 supporting financial advisers.

La Trobe Financial's retail asset management business is spearheaded by the c.\$13bn La Trobe Australian Credit Fund, the largest retail credit fund across Australia. Its flagship 12 Month Term Account has been recognised as "Best Credit Fund – Mortgages" for 16 consecutive years by *Money* magazine, and is consistently recognised as one of Australia's fastest growing funds (per Rainmaker) across the Australian wealth management industry\*.

To find out more visit [www.latrobefinancial.com.au](http://www.latrobefinancial.com.au)

**Disclaimer**

La Trobe Financial is regulated by the Australian Securities & Investments Commission (ASIC) and holds the requisite regulatory AFSL and ACL to operate managed investment schemes, place RMBS issuances, and provide credit services.

La Trobe Financial Asset Management Limited ACN 007 332 363 Australian Financial Services Licence No. 222213 is the responsible entity of the La Trobe Australian Credit Fund ARSN 088 178 321 and the La Trobe US Private Credit Fund ARSN 677 174 382. It is important that you consider the relevant Product Disclosure Statement (**PDS**) before deciding whether to invest or continue to invest in the fund. The PDSs and Target Market Determinations are available on our website.

Past performance is not a reliable indicator of future performance.

<sup>^</sup>Total investors is calculated by adding all individual & joint investors (which includes some investors with a current zero balance in their account) to reasonable estimates of investors investing via platform, trusts or SMSFs.

\* To view our Awards please visit the Awards and Ratings page on our website.