

MEDIA RELEASE

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La Trobe Financial Appoints Himanshu Yadav to Strategic Leadership Role as Firm Accelerates Towards \$30 Billion AUM Milestone

La Trobe Financial is pleased to announce the appointment of Himanshu Yadav to a strategic leadership role, reinforcing the firm's commitment to delivering on its \$30 billion in assets under management (**AUM**) growth objective.

Mr Yadav has been appointed Head of Strategic Analytics & Projects. With nearly a decade of experience spanning management consulting, retail strategy, and private equity portfolio management, Mr Yadav brings a wealth of expertise in value creation, operational excellence, go-to-market strategy, and digital transformation.

Prior to joining La Trobe Financial, Mr Yadav held roles in leading management consulting and investment firms where he advised clients on high-impact strategic initiatives and performance improvement programs. His ability to connect strategy to execution makes him a strong asset to La Trobe Financial as the business continues its growth trajectory toward \$30 Billion in AUM.

"Having seen La Trobe Financial's remarkable growth over the last 2 and a half years, I am excited to be joining the team," said Mr Yadav. "I look forward to helping prioritise and deliver the strategic roadmap, and working with and learning from the inspirational leaders driving this business forward."

This appointment further solidifies La Trobe Financial's focus on attracting top-tier talent and investing in the strategic capabilities needed to support continued expansion and long-term value for investors.

To find out more visit www.latrobefinancial.com.au
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About La Trobe Financial

La Trobe Financial is Australia's premier alternative asset manager and a proven and trusted investment partner for institutional and retail investors with over A\$20 billion AUM.

Established in 1952, La Trobe Financial has been building the wealth of its investors across seven decades through careful attention to quality, discipline and consistent performance across the economic cycle.

Today, La Trobe Financial manages assets on behalf of over 100,000+ investors^ – including some of the world's largest financial institutions – and 4,000 supporting financial advisers.

La Trobe Financial's retail asset management business is spearheaded by the c.\$12bn La Trobe

Australian Credit Fund, the largest retail credit fund across Australia. Its flagship 12 Month Term Account has been recognised as “Best Credit Fund – Mortgages” for 16 consecutive years by *Money* magazine, and is consistently recognised as one of Australia’s fastest growing funds (per Rainmaker) across the Australian wealth management industry*.

The firm also launched its La Trobe Global Asset Management strategy which has seen the successful launch of its La Trobe US Private Credit Fund (retail and wholesale).

To find out more visit www.latrobefinancial.com.au

Disclaimer

La Trobe Financial is regulated by the Australian Securities & Investments Commission (ASIC) and holds the requisite regulatory AFSL and ACL to operate managed investment schemes, place RMBS issuances, and provide credit services.

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Past performance is not a reliable indicator of future performance.

^Total investors is calculated by adding all individual & joint investors (which includes some investors with a current zero balance in their account) to reasonable estimates of investors investing via platform, trusts or SMSFs.

* To view our Awards please visit the Awards and Ratings page on our website.