

## La Trobe US Private Credit Fund (USPC)

### Notice for the purpose of Subdivision 12-H and Division 12A of Schedule 1 of the Taxation Administration Act 1953

#### Distribution for the month ended 31 August 2025

The components of the **USPC** distributions for the month ended 31 August 2025 are below:  
The distribution payment was paid on 8 September 2025 to unitholders who held Fund units on the record date of 31 August 2025

	<b>Class A (Wholesale)</b>	<b>Class B (Retail)</b>
<b>Components</b>	<b>A\$ per unit</b>	<b>A\$ per unit</b>
Capital gains (taxable Australian property) - discounted (grossed up)		
Capital gains (taxable Australian property) - Other method	0.00000000	0.00000000
Other Australian taxable income – excluded from NCMI	0.00000000	0.00000000
Other Australian taxable income – NCMI	0.00000000	0.00000000
Other Australian taxable income	0.00000000	0.00000000
<b>Fund payment</b>	<b>0.00000000</b>	<b>0.00000000</b>
<b>Unfranked dividends, interest and royalty (DIR)</b>		
Interest	0.00006190	0.00005468
Unfranked dividends	0.00000000	0.00000000
Royalties	0.00000000	0.00000000
<b>Total (DIR)</b>	<b>0.00006190</b>	<b>0.00005468</b>
<b>Total amounts subject to withholding taxes</b>	<b>0.00006190</b>	<b>0.00005468</b>
Total non - Australian sourced income	0.05196825	0.04755819
Other non – attributable amounts (Tax Deferred)	0.01221685	0.01550413
<b>Total cash distribution</b>	<b>0.06424700</b>	<b>0.06311700</b>

The components of the distribution are provided solely for the purposes of determining managed investment trust ('MIT') non-resident withholding tax under Subdivisions 12-H and Division 12A of the *Taxation Administration Act 1953*. The components are estimates only and should not be used for any other purpose.

**Australian resident unitholders should not rely on this notice for the purposes of completing income tax returns.**

Details of a unitholder's full year components of distributions will be provided in their annual Attribution MIT Member Annual ('AMMA') Statement.