

## La Trobe US Private Credit Fund (USPC)

### Notice for the purpose of Subdivision 12-H and Division 12A of Schedule 1 of the Taxation Administration Act 1953

#### Distribution for the month ended 30 June 2024

The components of the **USPC** distribution for the month ended 30 June 2024 are below:  
The distribution payment was paid on 5 July 2024 to unitholders who held Fund units on the record date of 30 June 2024

|                                                                       | Class A<br>(Wholesale) |
|-----------------------------------------------------------------------|------------------------|
| Components                                                            | A\$ per unit           |
| <b>Fund payment</b>                                                   |                        |
| Capital gains (taxable Australian property) - discounted (grossed up) | 0.00000000             |
| Capital gains (taxable Australian property) - Other method            | 0.00000000             |
| Other Australian taxable income - excluded from NCMI                  | 0.00000000             |
| Other Australian taxable income - NCMI                                | 0.00000000             |
| Other Australian taxable income                                       | 0.00000000             |
| <b>Total fund payment</b>                                             | <b>0.00000000</b>      |
| <b>Unfranked dividends, interest and royalty (DIR)</b>                |                        |
| Interest                                                              | 0.00006710             |
| Unfranked dividends                                                   | 0.00000000             |
| Royalties                                                             | 0.00000000             |
| <b>Total (DIR)</b>                                                    | <b>0.00006710</b>      |
| <b>Total amounts subject to withholding taxes</b>                     | <b>0.00006710</b>      |
| Total non - Australian sourced income                                 | 0.07548690             |
| Total other non - attributable amounts (Tax Deferred)                 | 0.00000000             |
| <b>Total cash distribution</b>                                        | <b>0.07555400</b>      |

The components of the distribution are provided solely for the purposes of determining managed investment trust ('MIT') non-resident withholding tax under Subdivisions 12-H and Division 12A of the *Taxation Administration Act 1953*. The components are estimates only and should not be used for any other purpose.

**Australian resident unitholders should not rely on this notice for the purposes of completing income tax returns.**

Details of a unitholder's full year components of distributions will be provided in their annual Attribution MIT Member Annual ('AMMA') Statement.