

La Trobe US Private Credit Fund (USPC)

Notice for the purpose of Subdivision 12-H and Division 12A of Schedule 1 of the Taxation Administration Act 1953

Distribution for the month ended 31 December 2025

The components of the **USPC** distributions for the month ended 31 December 2025 are below:
The distribution payment was paid on 9 January 2026 to unitholders who held Fund units on the record date of 31 December 2025

	Class A (Wholesale)	Class B (Retail)
Components	A\$ per unit	A\$ per unit
Capital gains (taxable Australian property) - discounted (grossed up)		
Capital gains (taxable Australian property) - Other method	0.00000000	0.00000000
Other Australian taxable income – excluded from NCMI	0.00000000	0.00000000
Other Australian taxable income – NCMI	0.00000000	0.00000000
Other Australian taxable income	0.00000000	0.00000000
Fund payment	0.00000000	0.00000000
Unfranked dividends, interest and royalty (DIR)		
Interest	0.00020131	0.00020440
Unfranked dividends	0.00000000	0.00000000
Royalties	0.00000000	0.00000000
Total (DIR)	0.00020131	0.00020440
Total amounts subject to withholding taxes	0.00020131	0.00020440
Total non - Australian sourced income	0.03174346	0.03235228
Other non – attributable amounts (Tax Deferred)	0.02983623	0.02812032
Total cash distribution	0.06178100	0.06067700

The components of the distribution are provided solely for the purposes of determining managed investment trust ('MIT') non-resident withholding tax under Subdivisions 12-H and Division 12A of the *Taxation Administration Act 1953*. The components are estimates only and should not be used for any other purpose.

Australian resident unitholders should not rely on this notice for the purposes of completing income tax returns.

Details of a unitholder's full year components of distributions will be provided in their annual Attribution MIT Member Annual ('AMMA') Statement.